

IHSG	7,891
Change (%)	-0.67%
Net Foreign	681.26 B
Support	7850
Resistance	7950

Sectoral	Last	
IDX:IDXBASIC	1,642.7	-0.77%
IDX:IDXCYCLIC	803.8	-0.21%
IDX:IDXENERGY	3,040.3	-1.87%
IDX:IDXFINANCE	1,462.5	-0.23%
IDX:IDXHEALTH	1,717.5	0.22%
IDX:IDXNONCYC	725.3	0.61%
IDX:IDXINDUST	1,178.8	1.40%
IDX:IDXINFRA	1,876.1	-1.35%
IDX:IDXPROPERT	840.0	-0.80%
IDX:IDXTECHNO	10,235.0	-0.30%
IDX:IDXTRANS	1,559.4	-0.07%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,786	-0.34%
S&P 500	6,370	-0.40%
NASDAQ Composite	21,100	-0.34%
FTSE 100	9,309	0.23%
DAX PERFORMANCE-INDEX	24,293	0.07%
IHSG	7,891	-0.67%
HANG SENG INDEX	25,105	0.40%
Nikkei 225	42,632	0.06%

Indikator	Tingkat
GDP Growth Rate	4.04 percent
GDP Annual Growth Rate	5.12 percent
Unemployment Rate	4.76 percent
Inflation Rate	2.37 percent
Inflation Rate MoM	0.3 percent
Interest Rate	5.25 percent
Balance of Trade	4106 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	11.7 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Paruh Pertama 2025, Laba DPNS Anjlok 95,99 Persen
- Berantai! Tumiyana Lego 150,07 Juta Saham Widodo Unggas (WMUU)
- Kurangi Kepemilikan, Sang Komut Kini Kuasai 11,8 Persen Saham TOSK
- Pengendali DGWG Serok Saham Rp2,32M
- Dirut NSSS Caplok 29,5 Juta Saham Harga Murah

NEWS MARKET
Neraca RI Berdarah, Pasar Tunggu Sinyal Powell di Jackson Hole
Pasar Indonesia tertekan oleh defisit besar NPI dan transaksi berjalan, diperburuk arus keluar modal asing akibat tarif Trump. Dari global, semua mata tertuju pada pidato Powell di Jackson Hole yang bisa menentukan arah suku bunga The Fed, sementara data tenaga kerja AS memberi sinyal perlambatan ekonomi.
1. *Defisit Neraca Pembayaran Indonesia (NPI) Membengkak*
* Kuartal II-2025: defisit NPI mencapai *US\$3,74 miliar*, tertinggi sejak Q2-2023.
* Naik drastis dibanding Q1-2025 yang hanya defisit *US\$800 juta*.
* Defisit disebabkan:
* *Transaksi berjalan* defisit *US\$3,01 miliar* (0,8% PDB), tertinggi sejak Q1-2020.
* *Pendapatan primer* defisit besar US\$35,87 miliar, melonjak dari US\$9,04 miliar.
* *Surplus perdagangan barang turun* ke US\$10,6 miliar (dari US\$13 miliar).
2. *Tekanan dari Modal Asing & Investasi Portofolio*
* Defisit transaksi finansial: *US\$5,11 miliar*, terbesar sejak Q3-2022.
* Investasi portofolio defisit rekor: *US\$8,07 miliar* (terbesar sejak data BI 2004).
* Penyebab utama: arus keluar asing akibat *tarif resiprosal Trump (April 2025)* → gejolak global, pasar saham & obligasi rontok.
3. *Data Uang Beredar (M2) Juli 2025*
* Pertumbuhan M2 Juni 2025: *6,5% yoy* → Rp9.597,7 triliun.
* Pendorong utama:
* M1 tumbuh 8,0% yoy.
* Kredit tumbuh 7,6% yoy (melambat dari Mei 8,1%).
* Aktiva luar negeri bersih naik 3,9%.
* Tagihan ke pemerintah pusat kontraksi * -8,2% yoy*, tapi membaik dari Mei (-25,7%).
* Data Juli 2025 akan jadi acuan arah likuiditas domestik.
4. *Fokus Global: Simposium Jackson Hole*
* Sorotan utama: *pidato Jerome Powell* (The Fed).
* Dinilai bisa jadi pernyataan terpenting 2025, bahkan kemungkinan pidato terakhir Powell sebagai Ketua The Fed.
* Pasar memperkirakan peluang *pemangkasan suku bunga 25 bps pada September* mencapai *85%*.
* Arah pidato Powell diprediksi jadi katalis besar bagi pasar global, termasuk Indonesia.
5. *Data Klaim Pengangguran AS*
* Klaim awal naik *11.000* jadi *235.000* (15 Agustus), di atas ekspektasi 225.000.
* Klaim lanjutan naik *30.000* jadi *1,972 juta*, tertinggi sejak akhir 2021.
* Menggambarkan tanda-tanda perlambatan pasar tenaga kerja AS.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMRT	2,410	Buy on Weakness	2,450	2,530	2,330	, entry level: 2340-2410
TLKM	3,250	Buy on Weakness	3,310	3,410	3,150	, entry level: 3160-3250
PGAS	1,725	Speculative Buy	1,755	1,810	1,670	, entry level: 1680-1725
INTP	6,600	Speculative Buy	6,725	6,925	6,400	, entry level: 6425-6600
CUAN	1,645	Speculative Buy	1,675	1,725	1,595	, entry level: 1600-1650

NET FOREIGN BUY / SELL



Friday, August 22, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 CUAN	1,645	1.9%	136.76 B	3					CUAN	1,645	248%	473	1,795	-8%
2 BBKA	8,550	0.3%	130.23 B	1					BBKA	8,550	18%	7,275	10,950	-22%
3 AMMN	8,725	2.7%	116.61 B	7					AMMN	8,725	94%	4,500	11,225	-22%
4 BBRI	4,150	0.0%	101.14 B	10					BBRI	4,150	24%	3,360	5,575	-26%
5 BRMS	482	0.4%	93.60 B	4					BRMS	482	215%	153	510	-5%
6 BBNI	4,490	1.4%	85.19 B	1					BBNI	4,490	24%	3,610	5,850	-23%
7 ASII	5,625	1.8%	84.10 B	4					ASII	5,625	29%	4,370	5,650	0%
8 PGAS	1,725	2.1%	48.84 B	9					PGAS	1,725	21%	1,425	1,895	-9%
9 WIFI	2,780	0.7%	48.60 B	2					WIFI	2,780	1039%	244	3,200	-13%
10 BMRI	4,900	-1.0%	38.57 B	2					BMRI	4,900	15%	4,250	7,550	-35%
11 UNTR	25,800	5.7%	25.12 B	2					UNTR	25,800	29%	20,025	28,500	-9%
12 EXCL	2,930	-0.7%	25.03 B	1					EXCL	2,930	42%	2,060	3,090	-5%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BRPT	2,280	-3.0%	(60.69 B)	2					BRPT	2,280	290%	585	2,850	-20%
2 ADRO	1,780	-1.7%	(59.85 B)	4					ADRO	1,780	11%	1,600	4,300	-59%
3 DEWA	226	-4.2%	(49.51 B)	1					DEWA	226	259%	63	244	-7%
4 SSIA	2,370	-4.8%	(48.80 B)	3					SSIA	2,370	239%	700	3,160	-25%
5 DSSA	80,225	-13.1%	(31.27 B)	1					DSSA	80,225	165%	30,300	97,000	-17%
6 GOTO	61	0.0%	(26.96 B)	6					GOTO	61	22%	50	89	-31%
7 CPIN	4,530	0.4%	(23.57 B)	14					CPIN	4,530	16%	3,900	5,300	-15%
8 BUMI	110	-3.5%	(20.31 B)	1					BUMI	110	57%	70	176	-38%
9 BKSL	150	-3.9%	(19.93 B)	1					BKSL	150	295%	38	174	-14%
10 PTRO	4,090	-0.2%	(17.21 B)	2					PTRO	4,090	381%	850	4,560	-10%
11 BREN	8,425	-2.0%	(17.12 B)	1					BREN	8,425	102%	4,170	12,100	-30%
12 TPIA	8,850	-0.6%	(14.83 B)	3					TPIA	8,850	68%	5,275	10,675	-17%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: **Harga terendah** selama 52 Minggu terakhir
- 52W High

: **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Friday, August 22, 2025

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1 BBKA v	8,550	0.3%			
2 BBRI	4,150	0.0%			
3 DSSA	80,225	-13.1%			
4 CDIA	1,455	-3.3%			
5 CUAN	1,645	1.9%			
6 TLKM	3,250	0.9%			
7 PTRO	4,090	-0.2%			
8 BRMS	482	0.4%			
9 ASII	5,625	1.8%			
10 BBNI	4,490	1.4%			
11 BWPT	155	0.0%			
12 UNTR	25,800	5.7%			
13 FILM	3,720	-2.1%			
14 AADI v	6,850	0.0%			
15 SCMA	282	0.0%			
16 UNVR v	1,815	0.6%			
17 AMRT v	2,410	2.1%			
18 EXCL	2,930	-0.7%			
19 NICL	1,080	0.5%			
20 PGAS	1,725	2.1%			
21 INDF v	7,925	-0.6%			
22 BRIS	2,770	-0.7%			
23 DKFT	695	0.7%			
24 MEDC v	1,200	1.3%			
25 ARTO v	2,210	-2.6%			

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BBKA 8,550	18%	7,275	▼	10,950	-22%
BBRI 4,150	24%	3,360	▼	5,575	-26%
DSSA 80,225	165%	30,300	▼	97,000	-17%
CDIA 1,455	468%	256	▼	2,100	-31%
CUAN 1,645	248%	473	▼	1,795	-8%
TLKM 3,250	59%	2,050	▼	3,490	-7%
PTRO 4,090	381%	850	▼	4,560	-10%
BRMS 482	215%	153	▼	510	-5%
ASII 5,625	29%	4,370	▼	5,650	0%
BBNI 4,490	24%	3,610	▼	5,850	-23%
BWPT 155	210%	50	▼	172	-10%
UNTR 25,800	29%	20,025	▼	28,500	-9%
FILM 3,720	170%	1,380	▼	4,683	-21%
AADI 6,850	23%	5,575	▼	11,375	-40%
SCMA 282	139%	118	▼	290	-3%
UNVR 1,815	84%	985	▼	2,440	-26%
AMRT 2,410	39%	1,730	▼	3,650	-34%
EXCL 2,930	42%	2,060	▼	3,090	-5%
NICL 1,080	362%	234	▼	1,540	-30%
PGAS 1,725	21%	1,425	▼	1,895	-9%
INDF 7,925	21%	6,525	▼	8,825	-10%
BRIS 2,770	39%	2,000	▼	3,350	-17%
DKFT 695	521%	112	▼	900	-23%
MEDC 1,200	37%	875	▼	1,540	-22%
ARTO 2,210	80%	1,225	▼	3,220	-31%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Friday, August 22, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	444	450	460	470	474	ACES	0.88%	10	-41.8%	8%	426	▼	950	-52%	
ADMR	955	985	1,020	1,075	1,090	ADMR	-2.86%	7	-15.0%	46%	700	▼	1,585	-36%	
ADRO	1,710	1,745	1,780	1,845	1,860	ADRO	-1.66%	3	-26.7%	11%	1,600	▼	4,300	-59%	
AKRA	1,175	1,195	1,225	1,265	1,280	AKRA	-0.41%	10	9.4%	38%	890	▼	1,650	-26%	
AMMN	8,275	8,375	8,725	8,925	9,100	AMMN	2.65%	2,986	2.9%	94%	4,500	▼	11,225	-22%	
AMRT	2,150	2,210	2,410	2,530	2,630	AMRT	2.12%	31	-15.4%	39%	1,730	▼	3,650	-34%	
ANTM	2,730	2,770	2,830	2,910	2,940	ANTM	-0.35%	12	85.6%	117%	1,305	▼	3,660	-23%	
ARTO	2,070	2,130	2,210	2,330	2,370	ARTO	-2.64%	151	-9.1%	80%	1,225	▼	3,220	-31%	
ASII	5,375	5,425	5,625	5,725	5,825	ASII	1.81%	7	14.8%	29%	4,370	▼	5,650	0%	
BBCA	8,425	8,450	8,550	8,600	8,650	BBCA	0.29%	19	-11.6%	18%	7,275	▼	10,950	-22%	
BBNI	4,340	4,370	4,490	4,550	4,610	BBNI	1.35%	8	3.2%	24%	3,610	▼	5,850	-23%	
BBRI	4,020	4,050	4,150	4,210	4,260	BBRI	0.00%	11	1.7%	24%	3,360	▼	5,575	-26%	
BBTN	1,190	1,230	1,280	1,360	1,385	BBTN	-3.03%	6	12.3%	70%	755	▼	1,545	-17%	
BMRI	4,760	4,810	4,900	4,990	5,025	BMRI	-1.01%	8	-14.0%	15%	4,250	▼	7,550	-35%	
BRIS	2,690	2,720	2,770	2,820	2,840	BRIS	-0.72%	18	1.5%	39%	2,000	▼	3,350	-17%	
BRPT	2,080	2,160	2,280	2,440	2,500	BRPT	-2.98%	23	147.8%	290%	585	▼	2,850	-20%	
CPIN	4,380	4,430	4,530	4,630	4,680	CPIN	0.44%	20	-4.8%	16%	3,900	▼	5,300	-15%	
CTRA	950	985	1,025	1,095	1,115	CTRA	-2.84%	8	4.6%	58%	650	▼	1,430	-28%	
ESSA	560	570	585	600	605	ESSA	-0.85%	16	-27.8%	15%	510	▼	1,010	-42%	
EXCL	2,810	2,850	2,930	3,010	3,050	EXCL	-0.68%	23	30.2%	42%	2,060	▼	3,090	-5%	
GOTO	56	57	61	63	65	GOTO	0.00%	#N/A	-12.9%	22%	50	▼	89	-31%	
ICBP	9,350	9,450	9,550	9,750	9,800	ICBP	-1.04%	12	-16.0%	2%	9,350	▼	12,875	-26%	
INCO	3,490	3,570	3,700	3,850	3,910	INCO	-1.07%	52	2.2%	103%	1,825	▼	4,430	-16%	
INDF	7,850	7,875	7,925	7,975	8,000	INDF	-0.63%	7	2.9%	21%	6,525	▼	8,825	-10%	
INKP	7,175	7,400	7,700	8,150	8,300	INKP	-3.45%	8	13.2%	82%	4,220	▼	9,000	-14%	
ISAT	2,110	2,130	2,170	2,210	2,230	ISAT	-1.81%	16	-12.5%	75%	1,240	▼	2,838	-24%	
ITMG	21,850	21,975	22,275	22,525	22,675	ITMG	0.00%	5	-16.6%	4%	21,400	▼	28,650	-22%	
JPFA	1,490	1,525	1,645	1,715	1,775	JPFA	4.78%	7	-15.2%	16%	1,415	▼	2,230	-26%	
JSMR	3,280	3,320	3,400	3,480	3,520	JSMR	-1.45%	6	-21.5%	1%	3,370	▼	5,525	-38%	
KLBF	1,370	1,380	1,410	1,430	1,445	KLBF	0.71%	19	3.7%	43%	985	▼	1,795	-21%	
MAPA	615	625	645	665	675	MAPA	-1.53%	13	-39.7%	28%	505	▼	1,175	-45%	
MAPI	1,265	1,280	1,330	1,360	1,385	MAPI	1.14%	12	-5.7%	24%	1,075	▼	1,890	-30%	
MBMA	404	412	428	444	452	MBMA	-1.38%	188	-6.6%	80%	238	▼	615	-30%	
MDKA	2,150	2,200	2,280	2,380	2,420	MDKA	-1.72%	#N/A	41.2%	119%	1,040	▼	2,780	-18%	
MEDC	1,135	1,160	1,200	1,250	1,270	MEDC	1.27%	9	9.1%	37%	875	▼	1,540	-22%	
PGAS	1,650	1,670	1,725	1,760	1,785	PGAS	2.07%	9	8.5%	21%	1,425	▼	1,895	-9%	
PGEO	1,350	1,380	1,420	1,480	1,500	PGEO	0.35%	25	51.9%	103%	700	▼	1,855	-23%	
PTBA	2,380	2,390	2,430	2,450	2,470	PTBA	0.00%	7	-11.6%	8%	2,250	▼	3,180	-24%	
SIDO	530	530	540	540	545	SIDO	0.93%	14	-8.5%	13%	480	▼	710	-24%	
SMGR	2,610	2,670	2,770	2,890	2,940	SMGR	-1.77%	72	-15.8%	34%	2,070	▼	4,650	-40%	
SMRA	428	440	460	484	494	SMRA	-1.71%	6	-6.1%	35%	340	▼	730	-37%	
TLKM	3,150	3,180	3,250	3,300	3,330	TLKM	0.93%	14	19.9%	59%	2,050	▼	3,490	-7%	
TOWR	585	595	615	635	645	TOWR	-1.60%	9	-6.1%	39%	442	▼	885	-31%	
UNTR	23,150	23,700	25,800	26,900	27,950	UNTR	5.74%	5	-3.6%	29%	20,025	▼	28,500	-9%	
UNVR	1,770	1,785	1,815	1,845	1,860	UNVR	0.55%	23	-3.7%	84%	985	▼	2,440	-26%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, August 22, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,280	-2.98%	23			147.83%		BRPT	2,280	290%	585		2,850	-20%
ANTM	2,830	-0.35%	12			85.57%		ANTM	2,830	117%	1,305		3,660	-23%
PGEO	1,420	0.35%	25			51.87%		PGEO	1,420	103%	700		1,855	-23%
MDKA	2,280	-1.72%				41.18%		MDKA	2,280	119%	1,040		2,780	-18%
EXCL	2,930	-0.68%	23			30.22%		EXCL	2,930	42%	2,060		3,090	-5%
TLKM	3,250	0.93%	14			19.93%		TLKM	3,250	59%	2,050		3,490	-7%
ASII	5,625	1.81%	7			14.80%		ASII	5,625	29%	4,370		5,650	0%
INKP	7,700	-3.45%	8			13.24%		INKP	7,700	82%	4,220		9,000	-14%
BBTN	1,280	-3.03%	6			12.28%		BBTN	1,280	70%	755		1,545	-17%
AKRA	1,225	-0.41%	10			9.38%		AKRA	1,225	38%	890		1,650	-26%
MEDC	1,200	1.27%	9			9.09%		MEDC	1,200	37%	875		1,540	-22%
PGAS	1,725	2.07%	9			8.49%		PGAS	1,725	21%	1,425		1,895	-9%
CTRA	1,025	-2.84%	8			4.59%		CTRA	1,025	58%	650		1,430	-28%
KLBF	1,410	0.71%	19			3.68%		KLBF	1,410	43%	985		1,795	-21%
BBNI	4,490	1.35%	8			3.22%		BBNI	4,490	24%	3,610		5,850	-23%
AMMN	8,725	2.65%	2,986			2.95%		AMMN	8,725	94%	4,500		11,225	-22%
INDF	7,925	-0.63%	7			2.92%		INDF	7,925	21%	6,525		8,825	-10%
INCO	3,700	-1.07%	52			2.21%		INCO	3,700	103%	1,825		4,430	-16%
BBRI	4,150	0.00%	11			1.72%		BBRI	4,150	24%	3,360		5,575	-26%
BRIS	2,770	-0.72%	18			1.47%		BRIS	2,770	39%	2,000		3,350	-17%
UNTR	25,800	5.74%	5			-3.64%		UNTR	25,800	29%	20,025		28,500	-9%
UNVR	1,815	0.55%	23			-3.71%		UNVR	1,815	84%	985		2,440	-26%
CPIN	4,530	0.44%	20			-4.83%		CPIN	4,530	16%	3,900		5,300	-15%
MAPI	1,330	1.14%	12			-5.67%		MAPI	1,330	24%	1,075		1,890	-30%
TOWR	615	-1.60%	9			-6.11%		TOWR	615	39%	442		885	-31%
SMRA	460	-1.71%	6			-6.12%		SMRA	460	35%	340		730	-37%
MBMA	428	-1.38%	188			-6.55%		MBMA	428	80%	238		615	-30%
SIDO	540	0.93%	14			-8.47%		SIDO	540	13%	480		710	-24%
ARTO	2,210	-2.64%	151			-9.05%		ARTO	2,210	80%	1,225		3,220	-31%
BBCA	8,550	0.29%	19			-11.63%		BBCA	8,550	18%	7,275		10,950	-22%
PTBA	2,430	0.00%	7			-11.64%		PTBA	2,430	8%	2,250		3,180	-24%
ISAT	2,170	-1.81%	16			-12.50%		ISAT	2,170	75%	1,240		2,838	-24%
GOTO	61	0.00%				-12.86%		GOTO	61	22%	50		89	-31%
BMRI	4,900	-1.01%	8			-14.04%		BMRI	4,900	15%	4,250		7,550	-35%
ADMR	1,020	-2.86%	7			-15.00%		ADMR	1,020	46%	700		1,585	-36%
JPFA	1,645	4.78%	7			-15.21%		JPFA	1,645	16%	1,415		2,230	-26%
AMRT	2,410	2.12%	31			-15.44%		AMRT	2,410	39%	1,730		3,650	-34%
SMGR	2,770	-1.77%	72			-15.81%		SMGR	2,770	34%	2,070		4,650	-40%
ICBP	9,550	-1.04%	12			-16.04%		ICBP	9,550	2%	9,350		12,875	-26%
ITMG	22,275	0.00%	5			-16.57%		ITMG	22,275	4%	21,400		28,650	-22%
JSMR	3,400	-1.45%	6			-21.48%		JSMR	3,400	1%	3,370		5,525	-38%
ADRO	1,780	-1.66%	3			-26.75%		ADRO	1,780	11%	1,600		4,300	-59%
ESSA	585	-0.85%	16			-27.78%		ESSA	585	15%	510		1,010	-42%
MAPA	645	-1.53%	13			-39.72%		MAPA	645	28%	505		1,175	-45%
ACES	460	0.88%	10			-41.77%		ACES	460	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

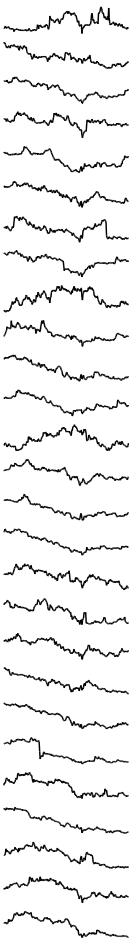
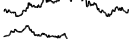
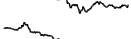
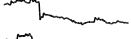
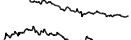
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 22, 2025

				260											
				52 WEEK PRICE PERFORMANCE		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High		
CODE	PRICE	Daily (%)	PER												
BRPT	2,280	-2.98%	23	BRPT		147.83%		BRPT	2,280	290%	585		2,850	-20%	
ENRG	565	-2.59%	11	ENRG		145.65%		ENRG	565	282%	148		655	-14%	
EMTK	1,050	-3.23%	12	EMTK		113.41%		EMTK	1,050	169%	390		1,125	-7%	
ANTM	2,830	-0.35%	12	ANTM		85.57%		ANTM	2,830	117%	1,305		3,660	-23%	
SCMA	282	0.00%	30	SCMA		68.86%		SCMA	282	139%	118		290	-3%	
BTPS	1,455	-0.68%	10	BTPS		57.30%		BTPS	1,455	82%	800		1,630	-11%	
PGEO	1,420	0.35%	25	PGEO		51.87%		PGEO	1,420	103%	700		1,855	-23%	
MDKA	2,280	-1.72%		MDKA		41.18%		MDKA	2,280	119%	1,040		2,780	-18%	
BUKA	176	0.57%		BUKA		40.80%		BUKA	176	59%	111		181	-3%	
BRMS	482	0.42%	110	BRMS		39.31%		BRMS	482	215%	153		510	-5%	
ASSA	925	-0.54%	11	ASSA		34.06%		ASSA	925	105%	452		970	-5%	
EXCL	2,930	-0.68%	23	EXCL		30.22%		EXCL	2,930	42%	2,060		3,090	-5%	
NCKL	980	-2.00%	8	NCKL		29.80%		NCKL	980	85%	530		1,065	-8%	
ELSA	525	5.00%	6	ELSA		21.53%		ELSA	525	46%	360		550	-5%	
PTPP	408	1.49%	8	PTPP		21.43%		PTPP	408	89%	216		525	-22%	
TKIM	7,175	-1.37%	8	TKIM		20.08%		TKIM	7,175	61%	4,450		7,725	-7%	
TLKM	3,250	0.93%	14	TLKM		19.93%		TLKM	3,250	59%	2,050		3,490	-7%	
ASII	5,625	1.81%	7	ASII		14.80%		ASII	5,625	29%	4,370		5,650	0%	
INKP	7,700	-3.45%	8	INKP		13.24%		INKP	7,700	82%	4,220		9,000	-14%	
ERAA	454	-0.87%	7	ERAA		12.38%		ERAA	454	46%	312		590	-23%	
BBTN	1,280	-3.03%	6	BBTN		12.28%		BBTN	1,280	70%	755		1,545	-17%	
AKRA	1,225	-0.41%	10	AKRA		9.38%		AKRA	1,225	38%	890		1,650	-26%	
MEDC	1,200	1.27%	9	MEDC		9.09%		MEDC	1,200	37%	875		1,540	-22%	
PGAS	1,725	2.07%	9	PGAS		8.49%		PGAS	1,725	21%	1,425		1,895	-9%	
HEAL	1,745	-0.29%	63	HEAL		7.06%		HEAL	1,745	90%	920		1,775	-2%	
NISP	1,400	-0.36%	6	NISP		6.46%		NISP	1,400	17%	1,195		1,440	-3%	
AVIA	424	0.47%	16	AVIA		6.00%		AVIA	424	26%	336		520	-18%	
CTRA	1,025	-2.84%	8	CTRA		4.59%		CTRA	1,025	58%	650		1,430	-28%	
KLBF	1,410	0.71%	19	KLBF		3.68%		KLBF	1,410	43%	985		1,795	-21%	
BBNI	4,490	1.35%	8	BBNI		3.22%		BBNI	4,490	24%	3,610		5,850	-23%	
AMMN	8,725	2.65%	2,986	AMMN		2.95%		AMMN	8,725	94%	4,500		11,225	-22%	
INDF	7,925	-0.63%	7	INDF		2.92%		INDF	7,925	21%	6,525		8,825	-10%	
INCO	3,700	-1.07%	52	INCO		2.21%		INCO	3,700	103%	1,825		4,430	-16%	
BBRI	4,150	0.00%	11	BBRI		1.72%		BBRI	4,150	24%	3,360		5,575	-26%	
BRIS	2,770	-0.72%	18	BRIS		1.47%		BRIS	2,770	39%	2,000		3,350	-17%	
BSDE	950	-4.04%	6	BSDE		0.53%		BSDE	950	36%	700		1,340	-29%	
AUTO	2,300	-0.43%	6	AUTO		0.00%		AUTO	2,300	30%	1,775		2,620	-12%	
BNGA	1,725	-0.86%	6	BNGA		-0.29%		BNGA	1,725	11%	1,550		2,020	-15%	
PANI	15,875	-0.47%	425	PANI		-0.78%		PANI	15,875	193%	5,425		19,650	-19%	
MPMX	960	-0.52%	8	MPMX		-2.54%		MPMX	960	4%	920		1,115	-14%	
PWON	386	-0.52%	8	PWON		-3.02%		PWON	386	27%	304		530	-27%	
UNTR	25,800	5.74%	5	UNTR		-3.64%		UNTR	25,800	29%	20,025		28,500	-9%	
UNVR	1,815	0.55%	23	UNVR		-3.71%		UNVR	1,815	84%	985		2,440	-26%	
CPIN	4,530	0.44%	20	CPIN		-4.83%		CPIN	4,530	16%	3,900		5,300	-15%	
MTEL	610	-2.40%	23	MTEL		-5.43%		MTEL	610	25%	488		695	-12%	
MAPI	1,330	1.14%	12	MAPI		-5.67%		MAPI	1,330	24%	1,075		1,890	-30%	
MIKA	2,390	-1.24%	28	MIKA		-5.91%		MIKA	2,390	15%	2,070		3,310	-28%	
TOWR	615	-1.60%	9	TOWR		-6.11%		TOWR	615	39%	442		885	-31%	
SMRA	460	-1.71%	6	SMRA		-6.12%		SMRA	460	35%	340		730	-37%	
MBMA	428	-1.38%	188	MBMA		-6.55%		MBMA	428	80%	238		615	-30%	
BFIN	875	1.74%	8	BFIN		-7.41%		BFIN	875	26%	695		1,060	-17%	
GJTL	1,035	-0.48%	3	GJTL		-7.59%		GJTL	1,035	18%	880		1,390	-26%	
MNCN	254	0.00%	4	MNCN		-7.97%		MNCN	254	15%	220		378	-33%	

35	TBIG	1,925	0.26%	30	TBIG		-8.33%	TBIG	1,925	12%	1,720		2,310	-17%
	SIDO	540	0.93%	14	SIDO		-8.47%	SIDO	540	13%	480		710	-24%
23	ARTO	2,210	-2.64%	151	ARTO		-9.05%	ARTO	2,210	80%	1,225		3,220	-31%
	INDY	1,350	0.37%		INDY		-9.70%	INDY	1,350	49%	905		1,825	-26%
24	INTP	6,600	1.93%	11	INTP		-10.81%	INTP	6,600	54%	4,290		7,950	-17%
	BBCA	8,550	0.29%	19	BBCA		-11.63%	BBCA	8,550	18%	7,275		10,950	-22%
37	PTBA	2,430	0.00%	7	PTBA		-11.64%	PTBA	2,430	8%	2,250		3,180	-24%
	ISAT	2,170	-1.81%	16	ISAT		-12.50%	ISAT	2,170	75%	1,240		2,838	-24%
46	GOTO	61	0.00%		GOTO		-12.86%	GOTO	61	22%	50		89	-31%
	SRTG	1,805	-2.70%	7	SRTG		-13.64%	SRTG	1,805	50%	1,200		2,880	-37%
72	BMRI	4,900	-1.01%	8	BMRI		-14.04%	BMRI	4,900	15%	4,250		7,550	-35%
	ADMR	1,020	-2.86%	7	ADMR		-15.00%	ADMR	1,020	46%	700		1,585	-36%
54	JPFA	1,645	4.78%	7	JPFA		-15.21%	JPFA	1,645	16%	1,415		2,230	-26%
	AMRT	2,410	2.12%	31	AMRT		-15.44%	AMRT	2,410	39%	1,730		3,650	-34%
30	SMGR	2,770	-1.77%	72	SMGR		-15.81%	SMGR	2,770	34%	2,070		4,650	-40%
	HRUM	870	0.58%	15	HRUM		-15.94%	HRUM	870	49%	585		1,480	-41%
20	ICBP	9,550	-1.04%	12	ICBP		-16.04%	ICBP	9,550	2%	9,350		12,875	-26%
	ITMG	22,275	0.00%	5	ITMG		-16.57%	ITMG	22,275	4%	21,400		28,650	-22%
65	MYOR	2,260	2.26%	21	MYOR		-18.71%	MYOR	2,260	24%	1,820		3,010	-25%
	JSMR	3,400	-1.45%	6	JSMR		-21.48%	JSMR	3,400	1%	3,370		5,525	-38%
11	BMTR	141	0.71%	5	BMTR		-22.95%	BMTR	141	19%	118		248	-43%
	ADRO	1,780	-1.66%	3	ADRO		-26.75%	ADRO	1,780	11%	1,600		4,300	-59%
14	ESSA	585	-0.85%	16	ESSA		-27.78%	ESSA	585	15%	510		1,010	-42%
	GGRM	8,975	0.56%	100	GGRM		-32.39%	GGRM	8,975	7%	8,425		17,200	-48%
5	PNLF	260	0.00%	5	PNLF		-39.53%	PNLF	260	5%	248		520	-50%
	MAPA	645	-1.53%	13	MAPA		-39.72%	MAPA	645	28%	505		1,175	-45%
80	ACES	460	0.88%	10	ACES		-41.77%	ACES	460	8%	426		950	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

UNTR 25,800 (5.7%)
JPFA 1,645 (4.7%)
AMMN 8,725 (2.6%)
AMRT 2,410 (2.1%)
PGAS 1,725 (2%)

Top Volume

GOTO 61 (28.7 Mn Lot)
MBMA 428 (1.6 Mn Lot)
BMRI 4,900 (1.3 Mn Lot)
BBRI 4,150 (1.1 Mn Lot)
BRPT 2,280 (1 Mn Lot)

Top Frekuensi

ADRO 1,780 (27k x)
BMRI 4,900 (22k x)
BRPT 2,280 (22k x)
BBRI 4,150 (22k x)
ANTM 2,830 (19k x)

Top Loser

INKP 7,700 (-3.4%)
BBTN 1,280 (-3%)
BRPT 2,280 (-2.9%)
ADMR 1,020 (-2.8%)
CTRA 1,025 (-2.8%)

Top Value

BMRI 4,900 (647.3 IDR Bn)
AMMN 8,725 (628.9 IDR Bn)
BBCA 8,550 (593 IDR Bn)
BBRI 4,150 (464.7 IDR Bn)
ASII 5,625 (427.8 IDR Bn)

All Stock Performance

Top Gainer

ACST 163 (34.7%)
PRIM 90 (34.3%)
ACRO 99 (33.7%)
DFAM 72 (33.3%)
DATA 2,950 (25%)

Top Volume

GOTO 61 (28.7 Mn Lot)
WIRG 193 (28.4 Mn Lot)
ASLC 117 (20.4 Mn Lot)
BRMS 482 (10.5 Mn Lot)
BUMI 110 (8.6 Mn Lot)

Top Frekuensi

WIRG 193 (81k x)
ASLC 117 (64k x)
CDIA 1,455 (49k x)
CUAN 1,645 (39k x)
BRMS 482 (38k x)

Top Loser

DSSA 80,225 (-13.1%)
PACK 3,280 (-9.8%)
DEFI 655 (-9.6%)
MINA 171 (-9.5%)
BNBR 40 (-9%)

Top Value

DSSA 80,225 (1285 IDR Bn)
BMRI 4,900 (647.3 IDR Bn)
AMMN 8,725 (628.9 IDR Bn)
BBCA 8,550 (593 IDR Bn)
WIRG 193 (545.4 IDR Bn)

MSCI PRICE PERFORMANCE



Friday, August 22, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	2,280	-2.98%	23	BRPT	2,280		147.83%	BRPT	2,280	290%	585		2,850	-20%
2	DSSA	80,225	-13.13%	110	DSSA	80,225		116.82%	DSSA	80,225	165%	30,300		97,000	-17%
3	TLKM	3,250	0.93%	14	TLKM	3,250		19.93%	TLKM	3,250	59%	2,050		3,490	-7%
4	TPIA	8,850	-0.56%	31	TPIA	8,850		18.00%	TPIA	8,850	68%	5,275		10,675	-17%
5	ASII	5,625	1.81%	7	ASII	5,625		14.80%	ASII	5,625	29%	4,370		5,650	0%
6	KLBF	1,410	0.71%	19	KLBF	1,410		3.68%	KLBF	1,410	43%	985		1,795	-21%
7	BBNI	4,490	1.35%	8	BBNI	4,490		3.22%	BBNI	4,490	24%	3,610		5,850	-23%
8	AMMN	8,725	2.65%	2,986	AMMN	8,725		2.95%	AMMN	8,725	94%	4,500		11,225	-22%
9	INDF	7,925	-0.63%	7	INDF	7,925		2.92%	INDF	7,925	21%	6,525		8,825	-10%
10	BBRI	4,150	0.00%	11	BBRI	4,150		1.72%	BBRI	4,150	24%	3,360		5,575	-26%
11	UNTR	25,800	5.74%	5	UNTR	25,800		-3.64%	UNTR	25,800	29%	20,025		28,500	-9%
12	CPIN	4,530	0.44%	20	CPIN	4,530		-4.83%	CPIN	4,530	16%	3,900		5,300	-15%
13	BBCA	8,550	0.29%	19	BBCA	8,550		-11.63%	BBCA	8,550	18%	7,275		10,950	-22%
14	GOTO	61	0.00%		GOTO	61		-12.86%	GOTO	61	22%	50		89	-31%
15	BMRI	4,900	-1.01%	8	BMRI	4,900		-14.04%	BMRI	4,900	15%	4,250		7,550	-35%
16	AMRT	2,410	2.12%	31	AMRT	2,410		-15.44%	AMRT	2,410	39%	1,730		3,650	-34%
17	ICBP	9,550	-1.04%	12	ICBP	9,550		-16.04%	ICBP	9,550	2%	9,350		12,875	-26%
18	CUAN	1,645	1.86%	85	CUAN	1,645		-85.21%	CUAN	1,645	248%	473		1,795	-8%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Friday, August 22, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

21 Agt UMA (EURO)
21 Agt UMA (JARR)
21 Agt UMA (TAYS)
21 Agt UMA (ASLC)
21 Agt UMA (BEER)
20 Agt UMA (KBLV)
20 Agt UMA (UDNG)
20 Agt UMA (UANG)
19 Agt UMA (TNCA)
19 Agt

SUSPEND / UNSUSPEND

21 Agt Penghentian Sementara (SBAT)
21 Agt Penghentian Sementara (ASLC)
21 Agt Pembukaan Kembali (BWPT)
21 Agt Pembukaan Kembali (COCO)
21 Agt Penghentian Sementara (LAPD)
21 Agt Penghentian Sementara (LIFE)
21 Agt Penghentian Sementara (SOSS)
21 Agt Penghentian Sementara (UDNG)
20 Agt Penghentian Sementara (UANG)
20 Agt Pembukaan Kembali (LIFE)

*Data pengumuman diambil terakhir pada hari :

Jumat, 22 August 2025 pukul 08:22:47

AO- Disc On

AKSI KORPORASI

20 AUGUST 2025!

* Public Expose \[Public Expose] → MLPT
* RUPS \[Jam 14:00:00] → ENRG, INET, PGEO, WSKT

21 AUGUST 2025!

* Cash Dividend \[Distribution] → XCID

22 AUGUST 2025!

* RUPS \[Jam 09:00:00] → IKBI

25 AUGUST 2025!

* RUPS \[Jam 13:00:00] → ENVY, ELSA

26 AUGUST 2025!

* Cash Dividend \[Distribution] → SMSM
* Public Expose \[Public Expose] → KRYA
* RUPS \[Jam 14:00:00] → MTEL, KINO, KRYA

27 AUGUST 2025!

* Cash Dividend \[Distribution] → PTPS
* Public Expose \[Public Expose] → ASII
* RUPS \[Jam 14:00:00] → SKYB, PGAS

28 AUGUST 2025!

* Public Expose \[Public Expose] → HYGN
* RUPS \[Jam 10:00:00] → IMJS, TGUK

29 AUGUST 2025!

* Cash Dividend \[Distribution] → SMDR, AMAR, MARK, TAPG, PPGL
* RUPS \[Jam 10:00:00] → MMIX

ECONOMIC CALENDAR



Monday August 18 2025				Actual	Previous	Consensus	Forecast
9:00 PM	US	NAHB Housing Market Index AUG		32	33	34	34
10:30 PM	US	3-Month Bill Auction		4.13%	4.15%		
10:30 PM	US	6-Month Bill Auction		3.95%	3.97%		
Tuesday August 19 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Building Permits Prel JUL			1.393M	1.39M	1.39M
7:30 PM	US	Housing Starts JUL			1.321M	1.30M	1.29M
7:30 PM	US	Building Permits MoM Prel JUL			-0.10%		-0.20%
7:30 PM	US	Housing Starts MoM JUL			4.60%		-2%
7:55 PM	US	Redbook YoY AUG/16			5.70%		
Wednesday August 20 2025				Actual	Previous	Consensus	Forecast
1:10 AM	US	Fed Bowman Speech					
3:30 AM	US	API Crude Oil Stock Change AUG/15			1.5M		
8:15 AM	CN	Loan Prime Rate 1Y			3.00%	3%	3.00%
8:15 AM	CN	Loan Prime Rate 5Y			3.50%	3.50%	3.50%
2:20 PM	ID	Loan Growth YoY JUL			7.77%		7.80%
2:30 PM	ID	Interest Rate Decision			5.25%		5.25%
2:30 PM	ID	Deposit Facility Rate AUG			4.50%		4.50%
2:30 PM	ID	Lending Facility Rate AUG			6%		6%
Thursday August 21 2025				Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction			4.94%		
1:00 AM	US	FOMC Minutes					
2:00 AM	US	Fed Bostic Speech					
7:00 AM	US	Jackson Hole Symposium					
6:30 PM	US	Fed Bostic Speech					
7:30 PM	US	Initial Jobless Claims AUG/16			224K	226K	
7:30 PM	US	Philadelphia Fed Manufacturing Index AUG			15.9	6	9
7:30 PM	US	Continuing Jobless Claims AUG/09			1953K	1960K	
7:30 PM	US	Jobless Claims 4-week Average AUG/16			221.75K		
8:45 PM	US	S&P Global Composite PMI Flash AUG			55.1		53
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG			49.8	49.5	49.7
8:45 PM	US	S&P Global Services PMI Flash AUG			55.7	53.7	53
9:00 PM	US	Existing Home Sales JUL			3.93M	3.91M	3.9M
9:00 PM	US	Existing Home Sales MoM JUL			-2.70%		-0.20%
Friday August 22 2025				Actual	Previous	Consensus	Forecast
12:00 AM	US	30-Year TIPS Auction			2.40%		
3:30 AM	US	Fed Balance Sheet AUG/20			\$6.64T		
7:00 AM	US	Jackson Hole Symposium					
10:00 AM	ID	Current Account Q2			\$-0.2B		\$ 0.5B
10:00 AM	ID	M2 Money Supply YoY JUL			6.50%		6.70%
9:00 PM	US	Fed Chair Powell Speech					
	CN	FDI (YTD) YoY JUL			-15.20%		-13.00%

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